



Texas State Securities Board
 P.O. Box 13167
 Austin, Texas 78711-3167

Public Information Charges - Billing Detail
 (§101.5)

*Please return a copy of this form with your payment.
 Checks should be made payable to the Texas State Securities Board.*

Date: _____

Description of Information: _____

Requestor: _____

Mailing Address: _____

Telephone: _____

Email: _____

	Number		Total
Standard-size Paper Copies:	_____	@\$0.10/page	\$ _____
Nonstandard-size Copies:			
• CD	_____	@\$1.00/ea.	\$ _____
• Paper	_____	@\$0.50/ea.	\$ _____
• Other (described below)	_____		\$ _____
_____	_____		\$ _____
_____	_____		\$ _____
_____	_____		\$ _____
Personnel Charges:			
• Programming	_____	@\$28.50/hr.	\$ _____
• Standard	_____	@\$15.00/hr.	\$ _____
Overhead Charges:			
• (20% of Total Personnel Charges)	_____	x 20%	\$ _____
Computer Resource Charges:			
• PC or LAN	_____	@\$1.00/hr.	\$ _____
• Mainframe	_____	@\$10.00/min.	\$ _____
Postage/Shipping Charges:		(actual cost)	\$ _____
Other Charges (described below):			
_____	_____		\$ _____
_____	_____		\$ _____
_____	_____		\$ _____
TOTAL CHARGES:			\$ _____



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

ADA Accommodations Request
(§115.3(d)(4) and §116.3(d)(4))

The Texas State Securities Board (“TSSB”) complies with the Americans with Disabilities Act of 1990, as amended (“ADA”). To ensure equal opportunity for all qualified applicants with disabilities, TSSB will not pay any costs an applicant may incur in obtaining the required evaluation, diagnosis, and recommendations.

Note: This form must be submitted each time the applicant requests to take an examination.

If additional space is needed to respond to any of the questions, please attach a separate sheet and number answers to correspond to the numbers on this form.

1. Applicant Information:

Name: _____
CRD Number: _____
Mailing Address: _____

Telephone: _____
Email: _____

2. Examination Information:

Requested examination date or window: _____
What is your requested accommodation? _____

Have you previously taken this examination? Yes No

If yes, please provide:

Date of last examination: _____

Location of last examination: _____

Were you provided special accommodations? Yes No

If yes, what type of accommodations were provided? _____

3. **Information regarding disability.** Supporting documentation, that is no more than three years old, must be submitted with this form. Please see guidelines below.

What is the disability that limits one or more of your major life activities (e.g., walking, hearing, speaking, seeing, reading or writing). _____

Please describe the special accommodations needed and include written documentation supporting the accommodation that you are requesting.

Supporting documentation must:

- a. Be on official letterhead from a licensed or certified health professional appropriate for diagnosing and treating the disability;
- b. Make a recommendation for the specific accommodations with current, detailed documentation supporting the request;
- c. Provide evidence that similar accommodations have been made for you in other educational or testing situations in employment settings, or describe why no such accommodation was made in the past but is now required;
- d. Be dated within the last three years; **AND**
- e. **Be received by the application deadline.**

Disability Documentation Guidelines

These guidelines are developed to ensure candidates are protected under Title II of the Americans with Disabilities Act of 1990, as amended. The Securities Commissioner will evaluate all requests for examination modifications to determine whether the applicant: (1) has a disability, as defined by the ADA, and (2) is qualified for protection under Title II. Such modifications must maintain the security of the examination. Exam modifications that fundamentally alter the nature or security of the exam are not permitted.

The following guidelines describe the necessary components of acceptable evidence required to validate a disability and the current need for testing accommodations. A prior history of accommodations, without demonstration of a current need, will not necessarily warrant approval of testing modifications. To avoid

unnecessary delays, ensure that all information and documentation is submitted by the application deadline and in accordance with these guidelines.

Qualified individuals with disabilities are required to request accommodations every time they apply to take an examination by the application deadline for the respective examination. This requirement allows the Securities Commissioner to determine if the individual is “disabled” under the ADA. It also provides the TSSB enough time to arrange reasonable and appropriate accommodations and services before the administration of the examination. Consequently, it is in the applicant’s best interests to provide recent and appropriate documentation that clearly defines the extent and impact of the applicant’s impairment(s) upon current levels of academic and physical functioning.

- Requests for accommodations and appropriate, supporting documentation, which is complete, must be submitted by the application deadline.
- Documentation should provide evidence of a substantial current limitation to physical or academic functioning.
- Clinical evaluations should be performed by a licensed or qualified professional (e.g. physician, psychologist, or educator) who has conducted an examination of the candidate and has diagnosed a physical or mental impairment. Details about the professional’s area of specialization and professional credentials, including certification and licensure, should be provided.
- Documentation must be submitted on official letterhead from a licensed or qualified professional who has examined the candidate and diagnosed a physical or mental impairment. Depending on the disability and written evaluation, documentation may include a letter from a physician or a detailed report.
- Documentation should not be more than three years old.
- Documentation for all disabilities should describe the extent of the disability, the criteria for the diagnosis, the diagnosis, the type and length of treatment, and the recommended accommodation. Terms such as “problems,” “deficiencies,” “weaknesses,” “differences,” and “learning disabilities” are not the equivalent of a diagnosed specific disability (such as ADD, Dyslexia, Multiple Sclerosis, etc). The disability must be specific. The accommodation must also be specific. “Extended time” or “unlimited time” to take the examination is not sufficient. The recommendation must be specific, such as an extra thirty minutes per session, time and one-half over one day, etc.
- Indicate why specific accommodations are needed and how the effects of the specific disability are mediated by the recommended accommodations.
- Indicate any medication currently being taken that is directly linked to the disability and any effect that medication may have relating to the major life activity affected by the disability.
- All accommodations must be approved by the Securities Commissioner. Once accommodations have been granted, they may not be altered during the examination unless prior approval of the Securities Commissioner is obtained.

Information Relating to Tests

The following information should be shared with the health professional. This information will help them in formulating their response as it relates to each individual test.

The TEXAS SECURITIES LAW EXAMINATION ("TSLE") consists of 25 multiple choice questions and is a timed exam. The applicant has 30 minutes to complete the examination. While taking the TSLE, the applicant may have for reference a clean copy of The Texas Securities Act, which will be provided by the TSSB at the time of examination. No other reference materials are allowed to be used by applicants during the examination. The testing facility is kept as quiet as possible to reduce distractions. The test is completed on paper and each applicant is alone in the room except for a proctor. For additional information regarding what the exam covers, please contact the Registration Division by calling (512) 305-8300.

I hereby affirm that I have read and agree to all of the information provided above.

Executed the ____ day of _____, 20____.

By: _____
Signature

Please keep a copy of all documentation, including this form, for your records.

Return this form, along with documentation, to:

**Texas State Securities Board
Attention: ADA Coordinator
P.O. Box 13167
Austin, TX 78711-3167**



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Request for Consideration of a Registration Application by a Military Applicant
(§115.18 or §116.18)

1. Name of Applicant: _____

2. Application Type (check all that apply):

- Dealer (sole proprietor)
- Investment Adviser (sole proprietor)
- Agent
- Investment Adviser Representative

3. Applicant CRD No.(if applicable): _____

4. Name of Employer: _____
Employer CRD or IARD No. (if applicable): _____

5. I, the Applicant: (check all that apply)

- am a military service member
 military spouse
 military veteran
as those terms are defined in §115.1 (a) or §116.18(a).
- hold a current registration issued by another state, the District of Columbia, or a territory of the United States. Please list all such jurisdictions where the applicant holds a comparable current registration: _____

- was previously registered in Texas within the last five years preceding the date of the application for registration for which expedited review is requested.
- wish to resolve any pending and/or deficient items identified in connection with my registration before my registration becomes effective.
- wish to become registered at the earliest possible date and acknowledge that any pending and/or deficient items identified in connection with my registration application must be corrected within 12 months after my registration is granted or my registration will be automatically terminated after that 12-month period.
- have attached verification of the military service, training, or education that I wish to apply towards the Texas registration requirements, other than the Texas examination requirements contained in §115.3 or §116.3 of the Board rules.

The undersigned affirms that to the best of my knowledge, information, and belief the statements made on this form are current, true, and complete.

Executed the ____ day of _____, 20____.

By: _____
Signature

Printed name

PROPOSED



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Notice Filing for Third Party Brokerage Arrangements on Financial Entity Premises
(§139.20)

1. Name of Financial Entity: _____

2. Address of Financial Entity: _____

3. Designated Officer/Contact Person: _____

Email: _____

4. Name of Registered General Dealer Providing Services: _____

5. Is the financial entity currently the subject of any litigation or arbitration relating in any way to the offer or sale of securities? Yes No

6. Please Attach the Following Fees:
 Financial Entity (Same as dealer registration fee)
 Designated Office (Contact person) (Same as agent registration fee)
Checks should be made payable to the Texas State Securities Board.

Executed the _____ day of _____, 20_____.

By: _____
Signature

Printed name

Title



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Investment Company Report of Sales in the State of Texas

For the 12-Month Period Beginning _____ Ending _____

Fund: _____

Address: _____

Contact Person: _____

Email: _____

Telephone: _____

Beginning Balance	\$ _____
Additional Amounts Authorized During this Period (If Any)	\$ _____
Total Available for Sale	\$ _____
Sales During the Period	\$ _____
Ending Balance	\$ _____

We certify that the foregoing is a complete report of sales for this Fund during the period specified.

Executed the _____ day of _____, 20_____.

By: _____
Signature

Printed name

Title



Texas State Securities Board
 P.O. Box 13167
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Sales Report for Non-continuous Offerings
 (§113.10)

In order to comply with §113.10, you should furnish the information requested in the tabulation below. If this is to be a final sales report indicate the total expenses of the offering.*

NAME OF ISSUER: _____
 PERMIT NO. _____ FINAL REPORT: Yes No
 For the Period: FROM _____ TO _____

	<u># Shares</u>	<u>\$ Consideration</u>
1. Balance UNSOLD in Texas at Beginning of Period ¹	_____	_____
2. Add: Increase of Offering in Texas by Permit Amendment During the Period ²	_____	_____
3. Deduct: Amount SOLD in Texas During Period ³	_____	_____
4. Balance of Authorization in Texas UNSOLD on (Date) _____	_____	_____
* Total Offering Expenses (to be completed in Final Report ONLY)	_____	_____
Total Sales in All States Including Texas	_____	_____

Executed the _____ day of _____, 20_____.

By _____
 Signature

 Printed name

 Title

¹ The offering UNSOLD at the beginning of a report period is the BALANCE of authorization UNSOLD at the previous reporting period. For first year Permits this total is the aggregate authorization of the original Permit.

² Increases to authorized offerings result only from formal amendments to Permits.

³ This deduction is the TOTAL amount of any commitments for SHARES SOLD. Liquidations, abandonments, or cancellations may not be deducted from the amount of certificates SOLD, nor added to any authorized UNSOLD balance.

Consent of Independent Accountants

To the Board of Directors of _____ (“the Company”):

We hereby consent to the use in the Registration Statement and Prospectus to be used in connection with a public offering of securities, which you are filing with the Texas State Securities Board, of our Opinion dated _____, relating to the Financial Statements of the Company, and subsequently included in the Prospectus, constituting a part of the Registration Statement. We also consent to the reference to us in the Prospectus under the heading “EXPERTS.”

Accounting Firm: _____

Address: _____

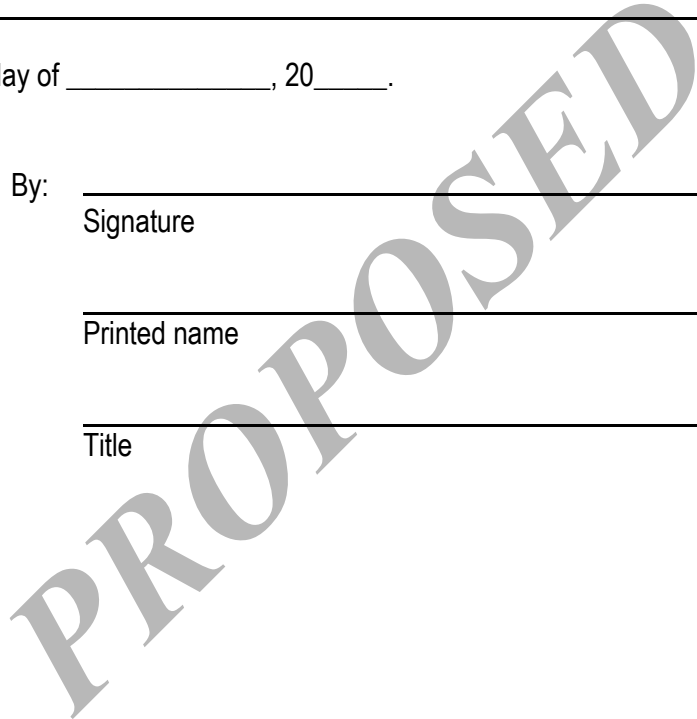
Executed the ____ day of _____, 20____.

By: _____

Signature

Printed name

Title





Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Texas Crowdfunding Portal Registration
(§115.19)

Notice: This form is for use in filing an original application for registration as a Texas crowdfunding portal that acts as an intermediary in a transaction pursuant to §139.26, Intrastate Crowdfunding Exemption for SEC Rule 147A Offerings, and to file amendments and supplementary information with the Securities Commissioner as necessary to keep this form current. Any material change to the information or responses to questions herein must be updated within 30 days of the change by filing an amendment with the Securities Commissioner.

- Application
- Amendment
- Schedule A
- Schedule B
- Schedule C

1. Applicant information:

- A. Name of Applicant: _____
- B. IRS Employer Identification Number: _____
- C. Name(s) under which business is conducted if different from Item 1.A: _____

- D. If this filing makes a name change on behalf of the Applicant, enter the new name: _____
_____ and specify whether the name change is of the Applicant name (1.A.) or Business name (1.C.).
- E. Applicant's main address (do not use a P.O. Box): _____

(Other business locations must be reported on Schedule C)
- F. Telephone number: _____
Website(s) URL: _____
- G. Contact employee:
Name and title: _____
Direct telephone number: _____
Email: _____

2. Form of Organization. Indicate the legal status of Applicant.

- Texas Corporation Texas Partnership
- Texas Limited Liability Company Other (specify): _____
- Date of formation: _____

3. **Successions.** Is the Applicant at the time of this filing succeeding to the business of a currently-registered Applicant? If yes, provide name of acquired Applicant: _____
4. **Owners, Officers, Directors, and Control Persons.** If this is an initial application, the Applicant must also complete Schedule A providing information about these persons. If this is an amendment to update information previously filed on Schedule A, Schedule B must also be completed.
5. **Disclosure Information.** Provide information about the Applicant’s disciplinary history and the disciplinary history for any person listed on Schedule A or B. One event may result in the requirement to answer “yes” to more than one of the questions below.

If the answer is “yes” to a question in any part of Item 5, detailed information must be submitted as part of the application or amendment including:

Criminal Actions: Docket/case number, whether felony or misdemeanor jurisdiction where charges were brought, detailed description of the offense and circumstances leading to the charge, relevant dates when the conduct occurred that was the subject of the charge, disposition of the case, and date of disposition.

Regulatory Actions and Self-Regulatory Organization Actions: Docket/case number, filing date of action, agency/organization initiating regulatory action, sanctions date of sanctions, detailed description of the case and circumstances leading to the action, relevant dates when the conduct occurred that was the subject of the action, disposition of the case, and date of disposition.

Civil Judicial Actions: Docket/case number filing date of court action, detailed description of the case and circumstances leading to the litigation, current status, resolution date, detailed description of the resolution, and sanctions.

- 5.A. Criminal Actions.** Check all that apply. **Yes** **No**
- | | | |
|---|--------------------------|--------------------------|
| 1. In the past 10 years has the Applicant or any person on Schedule A or B been convicted of any felony, or pled guilty or nolo contendere (“no contest”) to any charge of a felony, in a domestic, foreign, or military court? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Is the Applicant or any person on Schedule A or B currently charged with any felony in a domestic, foreign, or military court? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. In the past 10 years has the Applicant or any person on Schedule A or B been convicted of any misdemeanor, or pled guilty or nolo contendere (“no contest”), in a domestic, foreign, or military court to any charge of a misdemeanor in a case involving investment-related business, fraud, false statements, omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Is the Applicant or any person on Schedule A or B currently charged with any misdemeanor in a domestic, foreign, or military court involving investment-related business, fraud, false statements, omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses? | <input type="checkbox"/> | <input type="checkbox"/> |

5.B. Regulatory Actions. Check all that apply. Has any state, federal, or foreign financial regulatory authority ever:

- | | Yes | No |
|---|--------------------------|--------------------------|
| 1. found the Applicant or any person on Schedule A or B to have made a false statement or omission, or been dishonest, unfair, or unethical? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. found the Applicant or any person on Schedule A or B to have been involved in a violation of any regulation or statute? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. found the Applicant or any person on Schedule A or B to have been a cause of the denial, suspension, revocation, or restriction of the authorization of an investment-related business to operate? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. entered an order against the Applicant or any person on Schedule A or B in connection with investment-related activity? | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. imposed a civil money penalty on the Applicant or any person on Schedule A or B, or ordered the Applicant or any person on Schedule A or B to cease and desist from any activity? | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. denied, suspended, or revoked the registration or license of the Applicant or any person on Schedule A or B, or otherwise restricted the activities of the Applicant or any person on Schedule A or B? | <input type="checkbox"/> | <input type="checkbox"/> |

5.C. Self-Regulatory Organization Actions Check all that apply. Has any self-regulatory organization ever:

- | | Yes | No |
|---|--------------------------|--------------------------|
| 1. found the Applicant or any person on Schedule A or B to have made a false statement or omission? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. found the Applicant or any person on Schedule A or B to have been involved in a violation of its rules? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. found the Applicant or any person on Schedule A or B to have been the cause of a denial, suspension, revocation, or restriction of the authorization of an investment-related business to operate? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. disciplined the Applicant or any person on Schedule A or B by expelling, suspending, or otherwise restricting the activities of the Applicant or any person on Schedule A or B? | <input type="checkbox"/> | <input type="checkbox"/> |

5.D. Is the Applicant or any person on Schedule A or B currently the subject of any proceeding that could result in a "yes" answer to any part of Item 5.B or 5.C? **Yes** **No**

5.E. Civil Judicial Actions. Check all that apply. **Yes** **No**

- | | | |
|---|--------------------------|--------------------------|
| 1. In the past 10 years has any domestic or foreign court enjoined the Applicant or any person on Schedule A or B in connection with any investment-related activity? | <input type="checkbox"/> | <input type="checkbox"/> |
|---|--------------------------|--------------------------|

- 2. In the past 10 years has any domestic or foreign court ever found that the Applicant or any person on Schedule A or B was involved in a violation of investment-related statutes or regulations?
- 3. In the past 10 years has any domestic or foreign court ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against the Applicant or any person on Schedule A or B by a state or foreign financial regulatory authority?
- 4. Is the Applicant or any person on Schedule A or B now the subject of any civil proceeding that could result in a "yes" answer to any part of Items 5.E.1, 5.E.2, or 5.E.3?
- 5. Is the Applicant or any person on Schedule A or B currently the subject of any unsatisfied judgments or liens?
- 5.F. Has the Applicant or any person on Schedule A or B ever had an authorization to act as an attorney, accountant, or state or federal contractor revoked or suspended? **Yes** **No**
- 6. **Non-Securities Related Business.** Does the Applicant engage in any non-securities related business? **Yes** **No**

If "yes," briefly describe the non-securities business: _____

The undersigned hereby represents that the undersigned has executed this form on behalf of the Applicant and that the information contained herein and other information filed herewith, all of which are made a part hereof, are current, accurate, and complete. The undersigned and the Applicant further represent that, to the extent that any information previously submitted is not amended, such information is currently accurate and complete.

By _____
Signature

Printed name

Title

Subscribed and sworn to before me the _____ day of _____, 20_____.

(NOTARY SEAL)

Notary Public's Signature

SCHEDULE A, Owners, Officers, Directors and Control Persons

1. **Complete Schedule A only if submitting an initial application.** Schedule A asks for information about the Applicant's owners, officers, directors, and control persons. Use Schedule B to amend this information.
2. List below the names of:
 - a. Each officer, director, or other person having the power, directly or indirectly, to direct the management or policies of the Applicant, whether by contract or otherwise;
 - b. If the Applicant is a corporation, each person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of 25% or more of a class of the Applicant's voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law sharing the same residence; or (ii) that the person has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security;
 - c. If the Applicant is organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the Applicant's capital;
 - d. In the case of a trust, (i) a person that directly owns 25% or more of a class of the Applicant's voting securities, or that has the right to receive upon dissolution, or has contributed, 25% or more of the Applicant's capital, (ii) the trust, and (iii) each trustee; and
 - e. If the Applicant is organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the Applicant's capital, and (ii) if managed by elected managers, all elected managers.
3. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
4. Enter an ownership code if applicable. Ownership codes are:
 - A - Less than 25%
 - B - 25% or more but less than 50%
 - C - 50% or more but less than 75%
 - D - 75% or more
5. Enter the social security number and date of birth of the person or, if a business entity, the IRS Tax ID number or Employer ID number.

SCHEDULE A, Owners, Officers, Directors and Control Persons

Full Name	Title / Status	Ownership Code	SSN and Date of Birth / IRS Tax No. or Employer ID No.

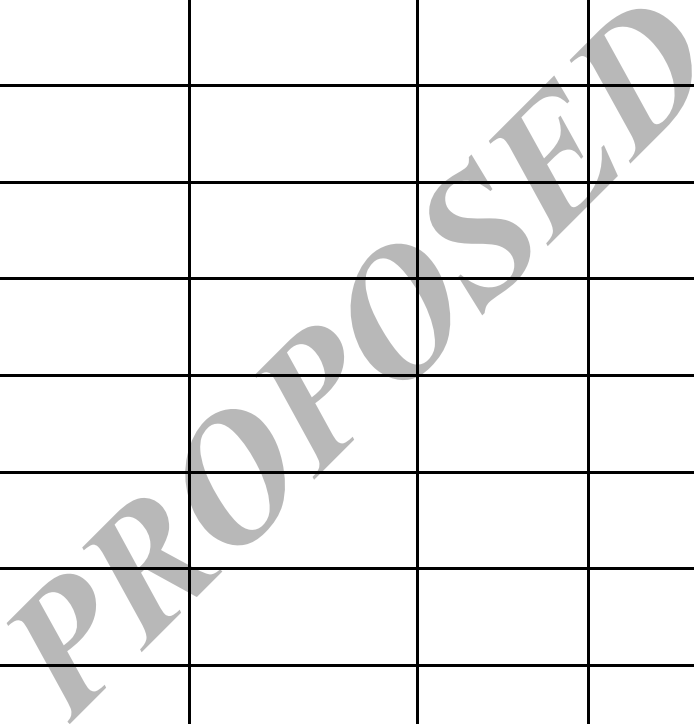
PROPOSED

SCHEDULE B, Amendments to Schedule A

1. ***Use Schedule B only to amend information requested on Schedule A.*** Refer to Schedule A for specific instructions for completing Schedule B. Complete each column. File with a completed Execution Page.

2. In the first column, indicate "A" (addition), "D" (deletion), or "C" (change in information about the same person).

A, D, or C	Full Name	Title / Status	Ownership Code	SSN and Date of Birth / IRS Tax No. or Employer ID No.



SCHEDULE C, Other Business Locations

1. **Initial Applications.** Use Schedule C to report business locations of the Applicant other than the main address designated in the application.
2. **Amendments.** Use Schedule C to update information previously reported for the main office or other business locations of the crowdfunding portal.

Application

Amendment

1. Full name of the Applicant: _____
2. Applicant's main address (do not use a P.O. Box): _____

3. Other business locations:

Address	Contact Person	Telephone No.

PROPOSED

INSTRUCTIONS FOR FORM 133.15

A. GENERAL INSTRUCTIONS

1. EXPLANATION OF FORM

- This is the form that a Texas crowdfunding portal (“portal”) must use to register with the Texas State Securities Board and to amend its registration as a portal. Form 133.16 must be used to withdraw from registration as a portal.
- Information on this form, including amendments, with the exception of certain personally identifiable information (such as social security numbers) is available to the public upon request.

2. WHEN TO FILE FORM 133.15

- A portal’s registration must become effective before offering or selling any securities in reliance on §139.26, Intrastate Crowdfunding Exemption for SEC Rule 147A Offerings.
- A portal must promptly (within 30 days) file an amendment to Form 133.15 when any information previously submitted on the form becomes inaccurate or incomplete for any reason.
- A successor portal may succeed to the registration of a registered portal by filing a registration on Form 133.15 within 30 days after the succession.
- If a portal succeeds to and continues the business of a registered portal and the succession is based solely on a change of the predecessor’s date of incorporation, form of organization, or composition of a partnership or similar reason, the successor may, within 30 days of the succession, amend the registration on Form 133.15 to reflect these changes.
- A portal must also file a withdrawal on Form 133.16 promptly upon ceasing to operate as a portal.
- A Form 133.15 filing will not be considered complete unless it complies with all applicable requirements.

3. CONTACT EMPLOYEE—The individual listed as the contact employee must be authorized to receive all compliance information, communications, and mailings, and be responsible for disseminating it within the applicant’s organization.

4. REQUESTED INFORMATION

- Items 1-6 must be answered and all fields requiring a response must be completed before the filing will be accepted.
- Detailed information relating to an item reportable under Item 5 must be included in a separate document submitted as part of the application or amendment.
- Specific instructions for Schedules A, B, and C are set forth at the beginning of each of those sections in Form 133.15.
- The execution page must be signed in the presence of a notary.

5. FILING INSTRUCTIONS—The original application, amendment, and other information included as part of the filing must be submitted along with any applicable fees to the Securities Commissioner, Attn: Registration Division, P.O. Box 13167, Austin, Texas 78711. Checks should be made payable to the Texas State Securities Board. A copy of the initial Form 133.15 filing, amendments, and disclosure reporting information must be retained by the applicant and be made available for inspection by the Securities Commissioner upon request.

B. EXPLANATION OF TERMS

1. GENERAL

APPLICANT—The portal applying on or amending this form.

TEXAS CROWDFUNDING PORTAL (“PORTAL”)—One acting as an intermediary in a transaction involving the offer or sale of securities in reliance on §139.26, Intrastate Crowdfunding Exemption for SEC Rule 147A Offerings, and in compliance with the requirements of §115.19, Texas Crowdfunding Portal Registration and Activities.

PERSON—An individual, partnership, corporation, trust, or other organization.

SELF-REGULATORY ORGANIZATION (“SRO”)—The Financial Industry Regulatory Authority (“FINRA”) or any other national securities association registered with the Securities and Exchange Commission or any national securities exchange or registered clearing agency, as such terms are defined in Section 3 of the Securities Exchange Act of 1934.

SUCCESSOR—A portal that assumes or acquires substantially all of the assets and liabilities, and that continues the business of, a registered predecessor portal that ceases its portal activities.

2. FOR THE PURPOSE OF ITEM 5

CHARGED—Being accused of a crime in a formal complaint, information, or indictment (or equivalent formal charge).

ENJOINED—Includes being subject to a mandatory injunction, prohibitory injunction, preliminary injunction, or temporary restraining order.

FELONY—For jurisdictions that do not differentiate between a felony and a misdemeanor, a felony is an offense punishable by a sentence of at least one year imprisonment and/or a fine of at least \$1,000. The term also includes a general court martial.

FOREIGN FINANCIAL REGULATORY AUTHORITY—Includes (1) a foreign securities authority; (2) other governmental body or foreign equivalent of an SRO empowered by a foreign government to administer or enforce its laws relating to the regulation of investment or investment-related activities; and (3) a foreign membership organization, a function of which is to regulate the participation of its members in the activities listed above.

FOUND—Includes adverse final actions, including consent decrees in which the respondent has neither admitted nor denied the findings, but does not include agreements, deficiency letters,

examination reports, memoranda of understanding, letters of caution, admonishments, and similar informal resolutions of matters.

INVESTMENT or INVESTMENT-RELATED—Pertaining to securities, commodities, banking, savings association activities, credit union activities, insurance, or real estate (including, but not limited to, acting as or being associated with a funding portal broker-dealer, portal, municipal securities dealer, government securities broker or dealer, issuer, investment company, investment adviser, futures sponsor, bank, security-based swap dealer, major security-based swap participant, savings association, credit union, insurance company, or insurance agency).

INVOLVED—Doing an act or aiding, abetting, counseling, commanding, inducing, conspiring with, or failing reasonably to supervise another in doing an act.

JURISDICTION—Any state of the United States, the District of Columbia, the Commonwealth of Puerto Rico, the U.S. Virgin Islands, any other territory of the United States, or any subdivision or regulatory body thereof.

MISDEMEANOR—For jurisdictions that do not differentiate between a felony and a misdemeanor, a misdemeanor is an offense punishable by a sentence of less than one year imprisonment and/or a fine of less than \$1,000. The term also includes a special court martial.

ORDER—A written directive issued pursuant to statutory authority and procedures, including orders of denial, suspension, or revocation; does not include special stipulations, undertakings or agreements relating to payments, limitations on activity or other restrictions unless they are included in an order.

PROCEEDING—Includes a formal administrative or civil action initiated by a governmental agency, SRO or a foreign financial regulatory authority; a felony criminal indictment or information (or equivalent formal charge); or a misdemeanor criminal information (or equivalent formal charge). Does not include other civil litigation, investigations, or arrests or similar charges effected in the absence of a formal criminal indictment or information (or equivalent formal charge).



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Waiver or Refund Request by a Military Applicant
(§115.18(c) or §116.18(c))

1. Name of Applicant: _____

2. Application Type (check all that apply):

- Dealer (sole proprietor)
- Investment Adviser (sole proprietor)
- Agent
- Investment Adviser Representative

3. Applicant CRD No. (if applicable): _____

4. Name of Employer: _____

Employer CRD or IARD No. (if applicable): _____

5. I, the Applicant: (check all that apply)

- am a
 - military service member
 - military spouse
 - military veteran
 as those terms are defined in §115.18 a) or §116.18(a).

- hold a current registration issued by another state, the District of Columbia, or a territory of the United States. Please list all such jurisdictions where the applicant holds a comparable current registration: _____

- have filed Form 133.4 and provided verification of the military service, training, or education that I wish to apply towards the Texas registration requirements.

6. I, the Applicant, am requesting: (check all that apply)

- WAIVER of the: initial registration fee; fee to take the Texas Securities Law Examination.
- REFUND of the: initial registration fee; fee to take the Texas Securities Law Examination. A refund request must be made within four years from the date the fee was collected or received by the Texas State Securities Board (Agency).

Please provide the following information to assist in processing the request for refund:

- a. Person who tendered the fee (Original Payee). This may be different from the Applicant if the fee was paid by a third party (usually an employer) on the Applicant's behalf. State law and procedures require that payment refunds be processed for repayment to the original payee.

- b. Date the fee was collected or received by the Agency: _____
- c. Amount of the fee: _____
- d. If the Applicant is not the Original Payee, please provide the following information for the Original Payee:
Name of Correspondent for the Original Payee: _____
Correspondent telephone number: _____
Correspondent email: _____
Address of the Original Payee: _____

- e. Please provide the Texas Identification Number for the Original Payee: _____
If not providing a Texas Identification Number, the Original Payee will need to complete Form AP-152 Application for Texas Identification Number (available on the Texas Comptroller's website: comptroller.texas.gov) and submit it to the Agency with this refund request.

The undersigned affirms that to the best of his or her knowledge, information, and belief the statements made on this form are current, true, and complete.

Executed the _____ day of _____, 20_____.

Signature

Printed name



Texas State Securities Board
 P.O. Box 13167
 Austin, Texas 78711-3167

**Texas Crowdfunding Portal Registration by an
 Authorized Small Business Development Entity
 (§115.20)**

Notice: This form is for use by an Authorized Small Business Development Entity in filing an original application for registration as a Texas Crowdfunding Portal that acts as an intermediary in a transaction pursuant to §139.26, Intrastate Crowdfunding Exemption for SEC Rule 147A Offerings, and to file amendments and supplementary information with the Securities Commissioner as necessary to keep this form current. Any material change to the information or responses to questions herein must be updated within 30 days of the change by filing an amendment with the Securities Commissioner.

- Application
 Amendment
 Schedule A
 Schedule B
 Schedule C
 Schedule D

1. Applicant information.

- A. Name of Applicant: _____
- B. IRS Employer Identification Number: _____
- C. Name(s) under which business is conducted, if different from Item 1.A: _____

- D. If this filing makes a name change on behalf of the Applicant, enter the new name: _____

 and specify whether the name change is of the Applicant name (1.A) or Business name (1.C).
- E. Applicant's Main Address (do not use a P.O. Box): _____

 (Other business locations must be reported on Schedule C)
- F. Website(s) URL: _____
- G. Contact employee:
 Name and Title: _____
 Email: _____
 Direct Telephone Number: _____

2. Form of Organization. Indicate the legal status of Applicant.

- Type A corporation authorized under Chapter 504, Local Government Code
 Type B corporation authorized under Chapter 505, Local Government Code

- Texas municipal corporation
- Texas Veterans Commission
- Nonprofit organization authorized by an agency or authority of the federal government to distribute housing and community development block grants. Agency or authority authorizing the applicant: _____
- Nonprofit community development financial institution certified by the Community Development Financial Institutions Fund. (Attach copy of the certification.)

Date of formation: _____

3. **Successions.** (To be completed if the Applicant is a nonprofit organization or nonprofit community development financial institution.) Is the Applicant at the time of this filing succeeding to the business of a currently-registered Applicant? If yes, provide name of acquired Applicant: _____
-
4. **Owners, Officers, Directors, and Control Persons.** (To be completed if the Applicant is a nonprofit organization or nonprofit community development financial institution.) If this is an initial application, the Applicant must also complete Schedule A providing information about these persons. If this is an amendment to update information previously filed on Schedule A, Schedule B must also be completed.
5. **Disclosure Information.** (To be completed if the Applicant is a nonprofit organization or nonprofit community development financial institution.) Provide information about the Applicant's disciplinary history and the disciplinary history for any person listed on Schedule A or B. One event may result in the requirement to answer "yes" to more than one of the questions below.

If the answer is "yes" to a question in any part of Item 5, detailed information must be submitted as part of the application or amendment including:

Criminal Actions: Docket/cas number whether felony or misdemeanor, jurisdiction where charges were brought, detailed description of the offense and circumstances leading to the charge, relevant dates when the conduct occurred that was the subject of the charge, disposition of the case, and date of disposition.

Regulatory Actions and Self-Regulatory Organization Actions: Docket/case number, filing date of action, agency/organization initiating regulatory action, sanctions, date of sanctions, detailed description of the case and circumstances leading to the action, relevant dates when the conduct occurred that was the subject of the action, disposition of the case, and date of disposition.

Civil Judicial Actions: Docket/case number, filing date of court action, detailed description of the case and circumstances leading to the litigation, current status, resolution date, detailed description of the resolution, and sanctions.

5.A. Criminal Actions. Check all that apply. **Yes** **No**

1. In the past 10 years has the Applicant or any person on Schedule A or B been convicted of any felony, or pled guilty or nolo contendere ("no contest") to any charge of a felony, in a domestic, foreign, or military court?

- 2. Is the Applicant or any person on Schedule A or B currently charged with any felony in a domestic, foreign, or military court?
- 3. In the past 10 years has the Applicant or any person on Schedule A or B been convicted of any misdemeanor, or pled guilty or nolo contendere ("no contest"), in a domestic, foreign, or military court to any charge of a misdemeanor in a case involving investment-related business, fraud, false statements, omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?
- 4. Is the Applicant or any person on Schedule A or B currently charged with any misdemeanor in a domestic, foreign, or military court involving investment-related business, fraud, false statements, omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?

5.B. Regulatory Actions. Check all that apply. Has any state, federal, or foreign financial regulatory authority ever: **Yes No**

- 1. found the Applicant or any person on Schedule A or B to have made a false statement or omission, or been dishonest, unfair, or unethical?
- 2. found the Applicant or any person on Schedule A or B to have been involved in a violation of any regulation or statute?
- 3. found the Applicant or any person on Schedule A or B to have been a cause of the denial, suspension, revocation, or restriction of the authorization of an investment-related business to operate?
- 4. entered an order against the Applicant or any person on Schedule A or B in connection with investment related activity?
- 5. imposed a civil money penalty on the Applicant or any person on Schedule A or B, or ordered the Applicant or any person on Schedule A or B to cease and desist from any activity?
- 6. denied, suspended, or revoked the registration or license of the Applicant or any person on Schedule A or B, or otherwise restricted the activities of the Applicant or any person on Schedule A or B?

5.C. Self-Regulatory Organization Actions. Check all that apply. Has any self-regulatory organization ever: **Yes No**

- 1. found the Applicant or any person on Schedule A or B to have made a false statement or omission?
- 2. found the Applicant or any person on Schedule A or B to have been involved in a violation of its rules?

3. found the Applicant or any person on Schedule A or B to have been the cause of a denial, suspension, revocation, or restriction of the authorization of an investment-related business to operate?
4. disciplined the Applicant or any person on Schedule A or B by expelling, suspending, or otherwise restricting the activities of the Applicant or any person on Schedule A or B?
- 5.D.** Is the Applicant or any person on Schedule A or B currently the subject of any proceeding that could result in a “yes” answer to any part of Item 5.B or 5.C? **Yes** **No**
- 5.E. Civil Judicial Actions.** Check all that apply. **Yes** **No**
1. In the past 10 years has any domestic or foreign court enjoined the Applicant or any person on Schedule A or B in connection with any investment-related activity?
2. In the past 10 years has any domestic or foreign court ever found that the Applicant or any person on Schedule A or B was involved in a violation of investment-related statutes or regulations?
3. In the past 10 years has any domestic or foreign court ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against the Applicant or any person on Schedule A or B by a state or foreign financial regulatory authority?
4. Is the Applicant or any person on Schedule A or B now the subject of any civil proceeding that could result in a “yes” answer to any part of Items 5.E.1, 5.E.2, or 5.E.3?
5. Is the Applicant or any person on Schedule A or B currently the subject of any unsatisfied judgments or liens?
- 5.F.** Has the Applicant or any person on Schedule A or B ever had an authorization to act as an attorney, accountant, or state or federal contractor revoked or suspended? **Yes** **No**
- 6. Subcontract for portal operation.** Has the Applicant contracted with a Third Party Operator to operate the Crowdfunding Web Portal? **Yes** **No**

If yes, provide a copy of the written agreement with the Third Party Operator and complete Schedule D. If a written agreement is entered into at a later date, it must be filed with the Securities Commissioner as required by §115.20(h) and information about the Third Party Operator provided or updated on Schedule D.

The undersigned hereby represents that the undersigned has executed this form on behalf of the Applicant and that the information contained herein and other information filed herewith, all of which are made a part hereof,

are current, accurate, and complete. The undersigned and the Applicant further represent that, to the extent that any information previously submitted is not amended, such information is currently accurate and complete.

By: _____
Signature

Printed name

Title

Subscribed and sworn to before me the _____ day of _____, 20_____.

(NOTARY SEAL)

Notary Public's Signature

PROPOSED

SCHEDULE A, Owners, Officers, Directors and Control Persons

1. **Complete Schedule A only if submitting an initial application.** Schedule A asks for information about the Applicant's owners, officers, directors and control persons. Use Schedule B to amend this information. *(Schedule A need be completed only if the Applicant is a nonprofit organization or nonprofit community development financial institution.)*
2. List below the names of:
 - a. Each officer, director, or other person having the power, directly or indirectly, to direct the management or policies of the Applicant, whether by contract or otherwise;
 - b. If the Applicant is a corporation, each person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of 25% or more of a class of the Applicant's voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security;
 - c. If the Applicant is organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the Applicant's capital;
 - d. In the case of a trust, (i) a person that directly owns 25% or more of a class of the Applicant's voting securities, or that has the right to receive upon dissolution, or has contributed, 25% or more of the Applicant's capital, (ii) the trust, and (iii) each trustee; and
 - e. If the Applicant is organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the Applicant's capital, and (ii) if managed by elected managers, all elected managers.
3. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
4. Enter an ownership code if applicable. Ownership codes are:
 - A - Less than 25%
 - B - 25% or more but less than 50%
 - C - 50% or more but less than 75%
 - D - 75% or more
5. Enter the social security number and date of birth of the person or, if a business entity, the IRS Tax ID number or Employer ID number.

SCHEDULE A, Owners, Officers, Directors and Control Persons

Full Name	Title / Status	Ownership Code	SSN and Date of Birth / IRS Tax No. or Employer ID No.

PROPOSED

SCHEDULE B, Amendments to Schedule A

1. ***Use Schedule B only to amend information requested on Schedule A.*** Refer to Schedule A for specific instructions for completing Schedule B. Complete each column. File with a completed Execution Page. *(Schedule B need be completed only if the Applicant is a nonprofit organization or nonprofit community development financial institution that has previously filed a Schedule A.)*
2. In the first column, indicate "A" (addition), "D" (deletion), or "C" (change in information about the same person).

A, D, or C	Full Name	Title / Status	Ownership Code	SSN and Date of Birth / IRS Tax No. or Employer ID No.

SCHEDULE C, Other Business Locations

1. **Initial Applications.** Use Schedule C to report business locations of the Applicant other than the main address designated in the application.
2. **Amendments.** Use Schedule C to update information previously reported for the main office or other business locations of the crowdfunding portal.

Application

Amendment

1. Full name of the Applicant: _____
2. Applicant's main address (do not use a P.O. Box): _____
3. Other business locations: _____

Address	Contact Person	Telephone No.

PROPOSED

SCHEDULE D, Third Party Operator - Owners, Officers, Directors and Control Persons

1. **Complete Schedule D only if using a Third Party Operator for the Crowdfunding Web Portal.**
Schedule D asks for information about the Third Party Operator's owners, officers, directors, and control persons. Also use Schedule D to amend this information.
2. List below the names of:
 - a. Each officer, director, or other person having the power, directly or indirectly, to direct the management or policies of the Third Party Operator, whether by contract or otherwise;
 - b. If the Third Party Operator is a corporation, each person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of 25% or more of a class of the Third Party Operator's voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security;
 - c. If the Third Party Operator is organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the Third Party Operator's capital;
 - d. In the case of a trust, (i) a person that directly owns 25% or more of a class of the Third Party Operator's voting securities, or that has the right to receive upon dissolution, or has contributed, 25% or more of the Third Party Operator's capital, (ii) the trust, and (iii) each trustee; and
 - e. If the Third Party Operator is organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the Third Party Operator's capital, and (ii) if managed by elected managers, all elected managers.
3. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
4. Enter an ownership code if applicable. Ownership codes are:
 - A - Less than 25%
 - B - 25% or more but less than 50%
 - C - 50% or more but less than 75%
 - D - 75% or more
5. Enter the social security number and date of birth of the person or, if a business entity, the IRS Tax ID number or Employer ID number.

SCHEDULE D, Third Party Operator - Owners, Officers, Directors and Control Persons

Application

Amendment

Name of Third Party Operator: _____

Term of the agreement: Beginning date: _____ through Ending date: _____

Full Name	Title / Status	Ownership Code	SSN and Date of Birth / IRS Tax No. or Employer ID No.

PROPOSED

INSTRUCTIONS FOR FORM 133.20

A. GENERAL INSTRUCTIONS

1. EXPLANATION OF FORM

- This is the form that an Authorized Small Business Development Entity must use to register as a Texas crowdfunding portal (“portal”) with the Texas State Securities Board and to amend its registration as a portal. Form 133.16 must be used to withdraw from registration as a portal.
- Information on this form, including amendments, with the exception of certain personally identifiable information (such as social security numbers) is available to the public upon request.

2. WHEN TO FILE FORM 133.20

- An Authorized Small Business Development Entity’s registration as a portal must become effective before offering or selling any securities in reliance on §139.26, Intrastate Crowdfunding Exemption for SEC Rule 147A Offerings.
- A Registered Small Business Development Entity must promptly (within 30 days) file an amendment to Form 133.20 when any information previously submitted on the form or schedules becomes inaccurate or incomplete for any reason.
- A successor portal may succeed to the registration of a registered portal by filing a registration on Form 133.20 within 30 days after the succession.
- If a portal succeeds to and continues the business of a registered portal and the succession is based solely on a change of the predecessor’s date of incorporation, form of organization, or composition of a partnership or similar reason, the successor may, within 30 days of the succession, amend the registration on Form 133.20 to reflect these changes.
- A Registered Small Business Development Entity must also file a withdrawal on Form 133.16 promptly upon ceasing to operate as a portal.
- A Form 133.20 filing will not be considered complete unless it complies with all applicable requirements.

3. CONTACT EMPLOYEE--The individual listed as the contact employee must be authorized to receive all compliance information, communications, and mailings, and be responsible for disseminating it within the applicant’s organization.

4. REQUESTED INFORMATION

- Items 1-6 must be answered and all fields requiring a response must be completed before the filing will be accepted.
- Detailed information relating to an item reportable under Item 5 must be included in a separate document submitted as part of the application or amendment.
- Specific instructions for Schedules A, B, C, and D are set forth at the beginning of each of those sections in Form 133.20.
- The execution page must be signed in the presence of a notary.

5. FILING INSTRUCTIONS—The original application, amendment, and other information included as part of the filing must be submitted along with any applicable fees to the Securities Commissioner, Attn: Registration Division, P.O. Box 13167, Austin, Texas 78711-3167. Checks should be made payable to the Texas State Securities Board. A copy of the initial Form 133.20 filing, amendments, and disclosure reporting information must be retained by the applicant and be made available for inspection by the Securities Commissioner upon request.

B. EXPLANATION OF TERMS

1. GENERAL

APPLICANT—The Authorized Small Business Development Entity applying on or amending this form.

TEXAS CROWDFUNDING PORTAL (“PORTAL”)—One acting as an intermediary in a transaction involving the offer or sale of securities in reliance on §139.26, Trusta Crowdfunding Exemption for SEC Rule 147A Offerings, and in compliance with the requirements of §115.20, Texas Crowdfunding Portal Registration and Activities of Authorized Small Business Development Entities.

PERSON—An individual, partnership, corporation, trust, or other organization.

SELF-REGULATORY ORGANIZATION (“SRO”)—The Financial Industry Regulatory Authority (“FINRA”) or any other national securities association, registered with the Securities and Exchange Commission or any national securities exchange or registered clearing agency, as such terms are defined in Section 3 of the Exchange Act.

SUCCESSOR—A portal that assumes and acquires substantially all of the assets and liabilities, and that continues the business of a registered predecessor portal that ceases its portal activities.

2. FOR THE PURPOSE OF ITEM 5

CHARGED—Being accused of a crime in a formal complaint, information, or indictment (or equivalent formal charge).

ENJOINED—Includes being subject to a mandatory injunction, prohibitory injunction, preliminary injunction, or temporary restraining order.

FELONY—For jurisdictions that do not differentiate between a felony and a misdemeanor, a felony is an offense punishable by a sentence of at least one year imprisonment and/or a fine of at least \$1,000. The term also includes a general court martial.

FOREIGN FINANCIAL REGULATORY AUTHORITY—Includes (1) a foreign securities authority; (2) other governmental body or foreign equivalent of an SRO empowered by a foreign government to administer or enforce its laws relating to the regulation of investment or investment-related activities; and (3) a foreign membership organization, a function of which is to regulate the participation of its members in the activities listed above.

FOUND—Includes adverse final actions, including consent decrees in which the respondent has neither admitted nor denied the findings, but does not include agreements, deficiency letters, examination reports, memoranda of understanding, letters of caution, admonishments, and similar informal resolutions of matters.

INVESTMENT or INVESTMENT-RELATED—Pertaining to securities, commodities, banking, savings association activities, credit union activities, insurance, or real estate (including, but not limited to, acting as or being associated with a funding portal broker-dealer, portal, municipal securities dealer, government securities broker or dealer, issuer, investment company, investment adviser, futures sponsor, bank, security-based swap dealer, major security-based swap participant, savings association, credit union, insurance company, or insurance agency).

INVOLVED—Doing an act or aiding, abetting, counseling, commanding, inducing, conspiring with, or failing reasonably to supervise another in doing an act.

JURISDICTION—Any state of the United States, the District of Columbia, the Commonwealth of Puerto Rico, the U.S. Virgin Islands, any other territory of the United States, or any subdivision or regulatory body thereof.

MISDEMEANOR—For jurisdictions that do not differentiate between a felony and a misdemeanor, a misdemeanor is an offense punishable by a sentence of less than one year imprisonment and/or a fine of less than \$1,000. The term also includes a special court martial.

ORDER—A written directive issued pursuant to statutory authority and procedures, including orders of denial, suspension, or revocation; does not include special stipulations, undertakings or agreements relating to payments, limitations on activity or other restrictions unless they are included in an order.

PROCEEDING—Include a formal administrative or civil action initiated by a governmental agency, SRO or a foreign financial regulatory authority; a felony criminal indictment or information (or equivalent formal charge); or a misdemeanor criminal information (or equivalent formal charge). Does not include other civil litigation, investigations, or arrests or similar charges effected in the absence of a formal criminal indictment or information (or equivalent formal charge).



Texas State Securities Board
 P.O. Box 13167
 Austin, Texas 78711-3167

Crowdfunding Exemption Notice
 (SEC Rule 147A offerings using §139.26)

The exemption provided in §139.26 is available only to issuers that are residents of Texas and doing business in Texas. All sales of securities under the exemption are limited to persons the Issuer reasonably believes to be Texas residents. This form is due before any Internet website is used in connection with an offering of securities in reliance on §139.26. All provisions of §139.26 should be reviewed carefully for compliance with the rule.

1. Issuer and offering information (the Issuer is the entity issuing securities):
 Name of Issuer: _____
 Address: _____

 Telephone: _____
 Email: _____
 Website address where the Issuer's securities will be offered: _____

 Identify the general dealer or Texas crowdfunding portal operating the website: _____

 Amount of the offering: \$ _____
 Name and address of the bank or other depository institution where investors' funds are to be deposited:

2. Contact to whom communications regarding this Notice should be directed:
 Name: _____
 Address: _____

 Telephone: _____
 Email: _____

3. Issuer's predecessors, owners, officers, directors, and control persons. In the chart that follows, list the names of the following persons:
 - a. Any predecessor of the Issuer;
 - b. Each officer, director, or other person having the power, directly or indirectly, to direct the management or policies of the Issuer, whether by contract or otherwise; and
 - c. Each person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of 20% or more of a class of the Issuer's voting securities. For purposes of this provision, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that the person has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

Complete the Title/Status column by entering predecessor or board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).

Enter an ownership code if applicable. Ownership codes are:

A - Less than 20%

B - 20% or more but less than 50%

C - 50% or more but less than 75%

D - 75% or more

Full Name	Title / Status	Ownership Code

PROPOSED

By filing this Crowdfunding Exemption Notice, the Issuer of these securities hereby represents that the Issuer; the Issuer's predecessors; any affiliated issuer; the Issuer's directors, officers, control persons:

- has not within the last five years, filed a registration statement which is the subject of a currently effective registration stop order entered by any state securities administrator or the United States Securities and Exchange Commission;
- has not within the last five years, been convicted of any criminal offense in connection with the offer, purchase, or sale of any security, or involving fraud or deceit;
- is not currently subject to any state or federal administrative enforcement order or judgment, entered within the last five years, finding fraud or deceit in connection with the purchase or sale of any security; or
- is not currently subject to any order, judgment, or decree of any court of competent jurisdiction, entered within the last five years, temporarily, preliminarily, or permanently restraining or enjoining such party from engaging in or continuing to engage in any conduct or practice involving fraud or deceit in connection with the purchase or sale of any security.

The undersigned represents that the Issuer is familiar with the conditions that must be satisfied to be entitled to the exemption provided by Rule 139.26 and understands that the Issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. The Issuer has read this Notice and knows the contents to be true and has duly caused this Notice to be signed on its behalf by the undersigned duly authorized person.

The undersigned affirms that to the best of his or her knowledge, information, and belief the statements made on this form are current, true, and complete.

Executed the _____ day of _____, 20_____.

By: _____

Signature

Printed name

Title



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Waiver or Refund Request by a Military Spouse for a Renewal Fee
(§115.18(h) or §116.18(h))

1. Name of Applicant: _____

2. Application Type (check all that apply):

- Dealer (sole proprietor) Agent
- Investment Adviser (sole proprietor) Investment Adviser Representative

3. Applicant CRD No. (if applicable): _____

4. Name of Employer: _____
CRD or IARD No. of the Employer, if applicable: _____

5. I, the Applicant: (check all that apply)

- am a military spouse as that term is defined in § 5.18(a) or §116.18(a).
- hold a current registration issued by another state, the District of Columbia, or a territory of the United States. Please list all such jurisdictions where the applicant holds a comparable current registration: _____

6. I, the Applicant, am requesting: (check all that apply)

- WAIVER of the renewal fee.
- REFUND of the renewal fee. A refund request must be made within four years from the date the fee was collected or received by the Texas State Securities Board (Agency).

Please provide the following information to assist in processing the request for refund:

a. Person who tendered the fee (Original Payee). This may be different from the Applicant if the fee was paid by a third party (usually an employer) on the Applicant's behalf. State law and procedures require that payment refunds be processed for repayment to the original payee.

b. Date the fee was collected or received by the Agency: _____

- c. Amount of the fee: _____

- d. If the Applicant is not the Original Payee, please provide the following information for the Original Payee:
Name of Correspondent for the Original Payee: _____
Correspondent telephone number: _____
Correspondent email: _____
Address of the Original Payee: _____

- e. Please provide the Texas Identification Number for the Original Payee: _____
If not providing a Texas Identification Number, the Original Payee will need to complete Form AP-152 Application for Texas Identification Number (available on the Texas Comptroller's website: comptroller.texas.gov) and submit it to the Agency with his refund request.

The undersigned affirms that to the best of his or her knowledge, information, and belief the statements made on this form are current, true, and complete.

Executed the ____ day of _____, 20____.

Signature

Printed name

PROPOSED



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Request for Recognition of Out-Of-State License or Registration by a Military Spouse
(§115.18(h) or §116.18(h))

1. Name of Applicant: _____

2. Capacity (check all that apply):

- Dealer (sole proprietor)
- Investment Adviser (sole proprietor)
- Agent
- Investment Adviser Representative

3. CRD No. of Applicant (if applicable): _____

4. Name of Employer: _____
Employer CRD or IARD No. (if applicable): _____

5. I, the Applicant: (check all that apply)

- am a military spouse, as that term is defined in §115.18(a) or §116.18(a).
- hold a current registration issued by another state, the District of Columbia, or a territory of the United States. Please list all such jurisdictions where the applicant holds a comparable current registration: _____

6. Please attach proof of residency in Texas and provide a copy of your military identification card.

I acknowledge that, before I will engage in business in the State of Texas in the capacity designated above, I must first receive confirmation from the Texas State Securities Board that I am authorized to engage in such activity in accordance with Occupations Code, Section 55.0041, and Board Rule 115.18(h) (if capacity is as a dealer or agent) or Board Rule 116.18(h) (if capacity is as an investment adviser or investment adviser representative). As required by Occupations Code, Section 55.0041(c), I shall comply with all other laws and regulations applicable to persons registered in the designated capacity in this state. If recognized in the capacity of a dealer or investment adviser, this includes being subject to inspection pursuant to §4007.105 (formerly Section 13-1) of the Texas Securities Act. I will notify the Securities Commissioner within 30 days if I become ineligible under Occupations Code, Section 55.0041, and Board Rule 115.18 or 116.19 to engage in business in Texas without registration.

The undersigned affirms that to the best of his or her knowledge, information, and belief the statements made on this form are current, true, and complete.

Executed the ____ day of _____, 20____.

Signature

Printed name

PROPOSED