



Texas State Securities Board  
P.O. Box 13167  
Austin, Texas 78711-3167

**Request For Determination of Money Market Fund Status for Federal Covered Securities**  
(§123.3(c))

1. Texas Authorization Number (if any): \_\_\_\_\_
2. Issuer: \_\_\_\_\_
3. Correspondent: \_\_\_\_\_  
Email: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Telephone: \_\_\_\_\_
4. Enclose a copy of the most recent prospectus and statement of additional information.
5. Enclose the filing fee if the Issuer already has a Texas Authorization in effect.
6. The Issuer hereby requests that the Securities Commissioner determine that it is a "money market fund" for purposes of §123.3, and hereby undertakes that it meets all of the following conditions:
  - (a) The fund must engage in a continuous offering of its securities.
  - (b) The fund must hold itself out to be a money market fund or an equivalent of a money market fund and must be in compliance with the Investment Company Act of 1940, Rule 2a-7, as amended.
  - (c) The fund must not pay or charge sales commissions or redemption fees except nominal exchange fees which may not be used for sales expenses or in lieu of initial sales charges or redemption fees.
  - (d) The fund's total charges against net assets for sales distribution activities and/or the servicing of shareholder accounts must not be in excess of .25% of average net assets per annum.
  - (e) With the exception of mergers, consolidations, or acquisitions of assets, or as noted in Item (f) below, the fund's investments in other investment companies must be limited to:
    - (1) 10% of the fund's total assets;
    - (2) other investment companies with substantially similar investment objectives; and
    - (3) other investment companies with charges and fees substantially similar to those set forth in Items (c) and (d) above.

- (f) In the case of a master/feeder fund structure:
  - (1) feeder fund(s) must meet, or invest in a master fund which meets, Items (a)-(d) above;
  - (2) when viewed together, the master/feeder fund(s) must meet Items (c) and (d) above; and
  - (3) all feeder funds must have investment objectives substantially similar to those of the master fund.
  
- (g) If money market status is granted pursuant to §123.3, the Issuer further undertakes to monitor its policies constantly and immediately notify the Securities Commissioner if it no longer meets the terms of this undertaking. It also agrees that all future sales shall be calculated pursuant to §123.3.

I, the undersigned, and the Issuer (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the Issuer to other legal sanctions, including administrative, civil, or criminal penalties, including being deemed guilty of a felony of a third degree as provided in §4007.204 (formerly Section 29.E) of The Texas Securities Act.

The undersigned certifies that the undersigned has executed this form on behalf of, and with the authority of the Issuer. The undersigned and the Issuer represent that we have read this form, that we understand it and are familiar with its contents, and that the information and statements therein are current, true, and complete to the best of our knowledge, information, and belief and that any documents submitted with this form are true copies of the originals. The undersigned and Issuer further represent that to the extent any information previously submitted is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

By: \_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed name

\_\_\_\_\_  
Title