



Texas Permit No. _____
Expiration Date _____
F. Y. End Date _____

Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Renewal Application for Mutual Funds and Other Continuous Offerings

This form must be filed at least one month before the expiration of a current permit and include the applicable renewal fee.

1. Name of Issuer. This name must be the same as that shown on the Texas permit: _____

2. Principal address of Issuer: _____

3. Correspondent: _____
Email: _____
Firm: _____
Address: _____

Telephone: _____
4. Describe any legal or administrative proceedings of a material nature that have been instituted in which the Issuer, its advisor, or any affiliate was named as a party. If you have not previously notified the Texas State Securities Board (Agency) of such proceedings, please attach a summary or copy of the pleadings.

I, the undersigned, certify that the undersigned is an authorized representative of the above-named Issuer, having full authority in said capacity to agree to the following undertakings. The Issuer agrees:

- (1) to file one copy of each new, revised, or amended prospectus as soon as it is available, with such copy marked to show changes;
- (2) to continue to file single copies of all advertising literature as required by The Texas Securities Act, §4003.203 (formerly Section 22);
- (3) to continue to file sales reports of securities sold and to maintain an adequate authorization based upon the rate of sales in Texas;
- (4) to terminate security sales immediately if a registered Texas dealer is no longer authorized to make sales; and

- (5) to notify the Agency immediately of any material adverse change in the Issuer's plan of business or financial condition.

The undersigned further certifies that unless the Agency has been notified otherwise, no legal or administrative proceedings of a material nature have been instituted in which the Issuer, its advisor, or any affiliate thereof was a party since publication of the Issuer's most recent prospectus.

The undersigned and the Issuer (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the Issuer to other legal sanctions, including administrative, civil, or criminal penalties, including being deemed guilty of a felony of a third degree as provided in §4007.204 (formerly Section 29.E) of The Texas Securities Act.

The undersigned certifies that the undersigned has executed this renewal application on behalf of, and with the authority of the Issuer. The undersigned and the Issuer represent that we have read this renewal application, that we understand it and are familiar with its contents, and that the information and statements therein are current, true, and complete to the best of our knowledge, information, and belief and that any documents submitted with this renewal application are true copies of the originals. The undersigned and the Issuer further represent that to the extent any information previously submitted is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the ____ day of _____, 20____.

By: _____
Signature

Printed name

Title